ROSELABS FINANCE LIMITED

Compliance report as per requirement specified in SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ('SEBI Circular').

It is hereby certified that the Revised Scheme of Merger by Absorption of Roselabs Finance Limited ('First Transferor Company') and National Standard (India) Limited ('Second Transferor Company') with Lodha Developers Limited ('Transferee Company') and their respective shareholders ('Revised Scheme') does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR Regulations') and SEBI Circular referred above, including the following:

Sr No.	Reference	Particulars	Whether Complied or not
1.	Regulations 17 to 27 of LODR Regulations	Corporate Governance Requirements	The paid-up share capital of the Company does not exceed Rs. 10 Crore and Net Worth does not exceed Rs. 25 Crore as on the last day of the previous financial year ended March 31, 2025 hence Regulations 16 to 27 of LODR Regulations are not applicable to the Company.
2.	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of the aforesaid circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Not applicable
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	We undertake to comply with the provisions of e-voting for seeking approval of public shareholders.

For Roselabs Finance Limited

Gunjan Taunk
Company Secretary and Compliance Officer

Raghava Reddy
Managing Director

Pravin Kumar Kabra
Chief Financial Officer

Place: Mumbai
Date: August 14, 2025

CERTIFICATE

Certified that the transactions / accounting treatment provided in the Revised Scheme of Merger by Absorption of Roselabs Finance Limited ('First Transferor Company') and National Standard (India) Limited ('Second Transferor Company') with Lodha Developers Limited ('Transferee Company') and their respective shareholders are in compliance with all the Accounting Standards applicable to a listed entity.

Gunjan Taunk Company Secretary	Pravin Kumar Kabra Chief Financial Officer	Raghava Reddy Managing Director

Place: Mumbai
Date: August 14, 2025